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September 4, 2019

Licensed brokers and agents who assisted consumers to effectuate Individual & Family coverage for Qualified Health Plans on HealthCare.gov for plan year 2019 were invited to complete Nevada Health Link certification by August 9, 2019 in order to ensure the migration of their book of business from HealthCare.gov to Nevada Health Link's new eligibility and enrollment platform. Brokers/Agents who did not complete their certification, or those who need to make additions to their migrated book of business, may use the following step-by-step instructions to repopulate their book of business.

1) Contact assisted consumer and explain the Nevada Health Link transition to a State Based Exchange. Suggested language:

"Nevada has transitioned away from HealthCare.gov to a State Based Exchange -NevadaHealthLink.com - your information was migrated to the new system and I'm calling to assist you with claiming your account and designating me as your broker of record so that I can assist you with your Plan Year 2020 enrollment."

2) Explain to the consumer that they should have received an email (or letter, depending on their communication preferences) from Nevada Health Link on September 3<sup>rd</sup> or 4<sup>th</sup> that provides them with a unique activation code that will allow them to claim their account and designate you as their broker of record.

3) Walk the consumer through the account activation process by following the directions provided in the email – see instructions below:

## Dear \${primaryApplicantName},

Welcome to Nevada Health Link, Nevada's online exchange for Qualified Health and Dental Plans under the Affordable Care Act. We are currently in the process of transitioning away from HealthCare.gov and towards a fully operational state-based exchange platform, which will provide application, eligibility, and enrollment services for coverage beginning January, 2020 and beyond.

In order to support this transition HealthCare.gov has provided Nevada Health Link with your current application and enrollment information. This information has been used to create a new user account for you on the Nevada Health Link exchange platform. Please complete the following steps in order to claim your new user account:

- 1. <u>Click here</u> or go to {applicationUrl}
- 2. Enter your unique Access Code: {accessCode}
- 3. Answer the security questions to confirm your identity
- 4. Set up a username and password for your account
- 4) Direct consumers to <u>enroll.nevadahealthlink.com</u> to enter their access code and claim their account. If the consumer is unable to find the email/letter with their access code, or experiences any difficulty with claiming their account they can contact Nevada Health Link's Consumer Assistance Center at **1-800-547-2927**.
  - a. For security and privacy consumers will be required to provide the following information in order to successfully authenticate and gain access to their account before a Customer Service Representative (CSR) is able to provide them with their access code.
    - i. First Name

- ii. Last Name
- iii. Zip Code
- iv. Last 4 of SSN

Applicant must provide the full name as it appears on the application

5) Once a consumer has completed the steps to claim their account, they will be taken to a page that will allow them to designate a broker – see screenshot below:

nevada health link connecting you to health insurance	*	2	Help & Support 🔻	My Account 🝷
	Welcome to Nevada Health Link			
	To ensure a streamlined transition from HealthCare.gov to our new, State Based Health Insurance Exchange website, we encourage consumers to simplify their annual renewal process by providing consent for automatic renewal.			
	Consent must be provided by October 11, 2019 to be auto-renewed for 2020 coverage.			
	Get Free Help			
	Nevada Health Link can connect you with trained and certified professionals in your area who will assist you with the application, plan selection, and enrollment process at no cost to you.			
	If you had a broker/agent assist you with enrollment through HealthCare.gov and that agent's contact information is not displayed here, it means they are not certified on Nevada Health Link at this time.			
	Find Free Local Assistance			
	Consent			
	Automatic Renewal			
	Your data from HealthCare.gov indicates that you've agreed to automatic renewal. You will receive a notice after auto-renewal and will be able to make changes during open enrollment.			
	Verification of Tax Credit Eligibility			
	Eligibility for tax credits, which can reduce the cost of your health coverage, requires re- verification on an annual basis. To check your eligibility, Nevada Health Link will use your income data, including information from your latest tax return. We can automatically recheck your eligibility each year if you provide consent.			
	For how many years would you like to automatically check for tax credit eligibility?			
	1 Years v			
	Update Consent			

6) Direct the consumer to click on the "Find Free Local Assistance" button and the following screen will display:



## Find Local Assistance at No Cost to You



Agents and brokers are licensed by Nevada's Department of Insurance and have completed additional training to become certified with Nevada Health Link. Only an agent or broker can make specific recommendations about which plan you should buy. Note that some agents and brokers may only be able to sell plans from specific health insurance companies.





Nevada Health Link Certified Enrollment Counselors belong to Enrollment Entities, which include hospitals and not-forprofit organizations from around the state that have been trained by Nevada Health Link to help you understand what options are available to you and your family. They cannot make specific recommendations about which plan you should buy.

FIND A NEVADA CERTIFIED ENROLLMENT COUNSELOR NEAR YOU 7) Direct the consumer to click on the button to the left "Find A Nevada Certified Agent or Broker Near You" and the following screen will display:

	Search	for a	Certified	Agent	or Broker
~					

Search by location	OR	Search by Name
Zip code •		First Name
Distance miles		Last Name
Languages Select an Option		Company Name
Search		Search

8) Direct the consumer to enter your first and last name in the appropriate boxes and press "search." The following screen will display with your business information if you have opted into displaying your business information during

Name: New Agent	LIC 123 Charles St Carson City, NV 89506 408-410-8903 newagent@mailinator.com	Distance: 39.0m	Product Expertise: Health, Dental	Languages: English
Name: Ibrahim Uat	Contact Info: Ibrahim Agent 495 S Main St Las Vegas, NV 89101 510-458-7865 ibrahimuat@yopmail.com	Distance: 318.4m	Product Expertise. Health, Dental, Vision, Life, Medicare, Medicaid, CHIP, Workers Compensation, Property/Casualty	Languages:
Name: Suganthi Varada	Contact Info: GI 9886 Suflower Hill St Las Vegas, NV 89178 832-229-2529 suganthi.v@yopmail.com	Distance: 319.4m	Product Expertise: Health	Languages: English, Hindi, Tamil
Name: Samanta Jenkins	Contact Info: Samanta Jenkins 6385 S. Raindbow Blvd Suite 200 Las Vegas, NV 89118 650-885-0013 samanta.jenkins@yopma	Distance: 319.5m il.com	Product Expertise: Health, Dental	Languages: English, Hindi, Spanish
	Contact Info: Star Health Adency			

## account set-up by affirmatively checking the "Clients Served" box:

9) Direct the consumer to click on your name, and the following screen will display:



10) Direct the consumer to press "continue" and they will be taken to the following screen:

Agent Designa	ition: Attestations	×
Agent to be Designated: It	rahim Uat	
<ul> <li>I authorize this Agent or Brok further grant permission to the application on my behalf.</li> </ul>	er permission to access, enter and update information in my online application. I, e Agent or Broker to submit my completed application, including signing the	
I understand that I can revok dashboard or by calling 800-	the authorization for this Agent or Broker at any time through my account 547-2927 or TTY 711.	
I grant permission to the Age payment I provide will be cha	nt or Broker to enter payment information on my behalf. I understand that the form of rged the quoted premium.	ţ
Signature		
Applicant Name	Tom Wilson	
Applicant E-Signature •	Type your full name here as your electronic signature.	
Todav's Date	07 01 2019	

11) Direct the consumer to check the three boxes and enter their name into the "Applicant E-Signature" box and press

"Confirm"
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<ul> <li>I authorize this Agent or Broker permission to access, enter and update information in my online application. I, further grant permission to the Agent or Broker to submit my completed application, including signing the application on my behalf.</li> </ul>
dashboard or by calling 800-547-2927 or TTY 711.
I grant permission to the Agent or Broker to enter payment information on my behalf. I understand that the form of payment I provide will be charged the quoted premium.
Signature
Applicant Name Tom Wilson
Applicant E-Signature • Tom Wilson
Type your full name here as your electronic signature.
Today's Date 07 01 2019
CONFIRM

12) The following screen will appear indicating a successful designation:

Congratulations!	×
You have successfully designated Ibrahim Uat.	
BACK TO SEARCH PAGE	SE

13) Once the consumer has successfully claimed their account and designated you as their broker/agent of record you will need to login to your Nevada Health Link account and click on the "Individuals" tab, click on "Pending Requests" will display:

nevada health link connecting you to health insurance				*	🚰 🛛 Help 8	k Support 🔻	My Account 🔻
Home# Individuals * My Informati	ion <del>*</del>						
Pending Requests Dashbc Active Individuals Inactive Individuals							
Quick Links	Enrollment History						
Pending Individuals     My Profile			Your Enrollme	ents – Past 30 Days			
Add New Individual	Enrolln	nent Type					
Access Code Submit	Enrollments o o	0 0	0	0 0	0	0	0
	PLATINUM	SILVER	BRONZE	KPANDEDBRONZĖ CATASTROPHI	нісн	LOW	MEDICAL

14) Click on the "Action" gear drop-down and click on "Accept."

Home Individual	s 🎽 My Informa	ition *				
dividuals						
	Pending Individua	ls				
efine Results By	(Reset all)	Name 🗢	FAMILY SIZE 🗢	Request Sent 🗢	Actions	
rst Name		Test Individual	N/A	08/21/2019	¢ -	
		Peter Wilson	2	08/22/2019	Accept	
ist Name		N/A - Not Available				
equest Sent						
From:						
MM/DD/YYYY						
Go						

15) The consumer will move from pending request to the "Active Individuals" queue.

	nevada <b>health link</b> u to health insurance						*		Help & Support 🔻	My Account 🔻
Home	Individuals 👻 M	/ly Information `	•							
Individ	luals									
<b>Q</b> Search										•
						Sort by:	Due Dat	e <mark>(firs</mark> t	due) 🖌	Export as Excel
#	HOUSEHOLD			STATUS				COVE	RAGE	
1	TEST INDIVIDUAL									
	Phone: 510458786: Email: indtst627@	5 mailinator.com		Application Year Current Status:	: No Application Found					
Account	<b>#</b> Household √Eligibili	ty Comments	Resend Activation Email	X Mark As Inactive	🖋 Contact Nevada Health Link					